



New Patient  Established Patient

Date \_\_\_/\_\_\_/\_\_\_

**Patient Information**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
E-Mail Address: \_\_\_\_\_ Marital Status: \_\_\_\_\_ Sex  Male  Female  
Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_  
Race: \_\_\_ Caucasian \_\_\_ African American \_\_\_ Latino/Hispanic \_\_\_ Asian \_\_\_ Native American \_\_\_ Other  
Ethnicity: \_\_\_ Hispanic \_\_\_ Non- Hispanic \_\_\_ Unknown Preferred Language \_\_\_\_\_

**Emergency Contact**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
E-Mail Address: \_\_\_\_\_ Relationship: \_\_\_\_\_

**Insurance Information**

What is the name of your Primary insurance provider?  Medicare  Medicaid  BC/BS  Tricare  
Other (Please specify) \_\_\_\_\_ Effective Date: \_\_\_/\_\_\_/\_\_\_  
Name of Policy Holder Last Name : \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_ SSN of Policy Holder: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Address of Policy Holder City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Policy Holder's Phone: \_\_\_\_\_ Insurance Identification Number \_\_\_\_\_  
Group Identification Number: \_\_\_\_\_

What is the name of your Secondary insurance provider?  Medicare  Medicaid  BC/BS  Tricare  
Other (Please specify) \_\_\_\_\_ Effective Date: \_\_\_/\_\_\_/\_\_\_  
Name of Policy Holder Last Name : \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_ SSN of Policy Holder: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Insurance Identification Number \_\_\_\_\_ Group Identification Number: \_\_\_\_\_

Do you have a Tertiary Insurance Provider  Yes  No

**Employment**

Status:  Retired  Full-Time  Part-Time  Unemployed Other: \_\_\_\_\_  
Name of Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

## History

**Do you have any of these medical problems?** If YES please circle.

- Eyes - cataracts, glaucoma, glasses/contacts, macular degeneration, other \_\_\_\_\_
- Ear, Nose & Throat - allergies, sinusitis, dental abscess, swollen glands, Chronic sore throat, TMJ
- Heart - high blood pressure, irregular heart beat, heart failure, heart attack, CAD
- Lungs - asthma, emphysema, COPD, pneumonia, sleep apnea, cancer
- Stomach & Intestines - reflux, ulcers, irritable bowel, diverticulosis, constipation, cancer
- Urinary - urine incontinence, prostate disease, sexually transmitted disease, kidney stones
- Muscles & Joints - arthritis, pain in arms/legs/neck/back, radiating pain
- Brain & Nerves - seizures, headache, migraines, stroke, Parkinsonism, dementia
- Skin - acne, eczema, psoriasis, hives, cancer, other: \_\_\_\_\_
- Hormones - diabetes, thyroid, high cholesterol, menopausal, osteoporosis, gout
- Blood - anemia, bleeding, blood clots, cancer
- Psychiatric - depression, anxiety, bipolar, schizophrenia, other: \_\_\_\_\_

Please list any other medical issues you have currently not listed above \_\_\_\_\_

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**Have you had any surgeries?** If YES, please list below

Surgery	Age	Physician	Year

Please list any other medical providers involved in your care: \_\_\_\_\_

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**Are you currently taking any medicines?** If YES please list below, or provide a current list

Name of Medication	Medicine dose	How many times each day?	For what condition?

**Are you allergic to any medications?** \_\_\_\_\_ If **YES** please medication and reaction below

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_  
 4. \_\_\_\_\_ 5. \_\_\_\_\_ 6. \_\_\_\_\_

**Family's Medical History**

	Mother	Father	Sister	Brother	Maternal Grand Mother	Maternal Grand Father	Paternal Grand Mother	Paternal Grand Father
Alcoholism								
Anxiety								
Arthritis								
Asthma								
Cancer & Type								
Depression								
Diabetes								
Heart Disease								
Hyperlipidemia								
Hypertension								
Kidney Disease								
Osteoporosis								
Seizures								
Stroke								
Thyroid Disease								

**Social History Information**

Are you adopted? (Y/N) Do you have children? (Y/N)

Tobacco Use: \_\_\_ Current \_\_\_ Former \_\_\_ Never Type \_\_\_\_\_ Units per day \_\_\_\_\_ Duration \_\_\_\_\_

Alcohol Use: \_\_\_ Current \_\_\_ Former \_\_\_ Never Type \_\_\_\_\_ Units per day \_\_\_\_\_ Duration \_\_\_\_\_

Caffeine Usage Daily \_\_\_\_\_ Type \_\_\_\_\_

Do you have an Advance Directive? ( Y/ N )